

信用评级公告

联合〔2022〕165号

2022

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联合资信评估股份有限公司

二〇二二年一月七日

2022

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	2018	2019	2020	2021 9
()	1188.80	1607.76	2108.84	2438.64
()	1055.60	1451.44	1908.61	2236.34
()	980.41	1299.35	1708.46	2085.23
()	133.20	156.31	200.23	202.29
()	125.05	125.05	125.05	125.05
(%)	229.73	187.41	172.88	165.70
(%)	229.73	187.41	172.88	165.70

	2018	2019	2020	2021 1 9
()	368.57	601.58	572.49	500.54
()	333.14	537.43	476.35	403.13
()	6.98	9.83	12.56	13.52
()	36.34	64.93	95.53	98.81
(%)	3.70	5.07	5.61	6.25
(%)	1.65	0.91	1.44	2.14
(%)	12.11	9.45	9.55	--
(%)	8.23	6.56	6.02	--
(%)	0.59	0.70	0.68	--
(%)	5.54	6.79	7.04	--

2021 1 9

010-85679696

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场

长

	%	15.83	-2.68	-0.64	32.60
CPI	%	2.10	2.90	2.50	0.60
PPI	%	3.50	-0.30	-1.80	6.70
	%	4.90	5.20	5.20	4.90
	%	5.60	5.00	1.20	8.70
	%	6.20	3.80	-3.90	16.30
	%	8.70	8.10	2.80	2.30
1. GDP		2.	3. GDP	4.	5. 2021

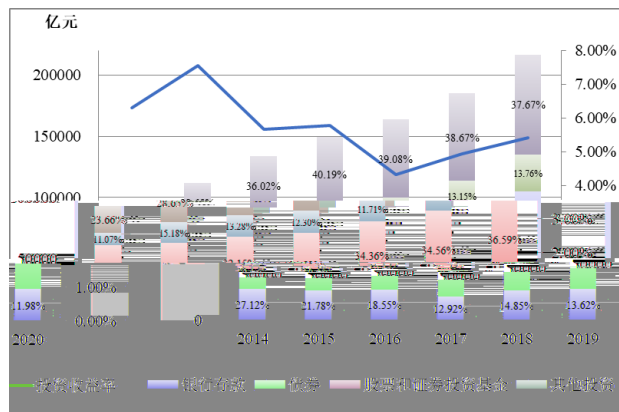
Wind

	2021				
	31.81				
	16.40%	3.93%		M1	
			M2		M2-M1
2021					
39.78		7.30%			2021
3.80%					16.40
0.60				16.30%	2021
			82.99%		
2021					14.07
4.37			18.40%	PPI	
32.80%					
		2.40			
33.00%	1.97			17.93	
32.60%	4275.40		2.30%	2021	71.68%
2021	CPI	PPI			
2021	CPI	0.60%			
		CPI		6.10	10.50%
0.70%		PPI			5.36
6.70%			8.70%		
PPI				7.14	
			8.80%		
2021		2021			
					2021
		2021		1045	
	308.05		95% 1-9		5.20%
10%			5.50%		

		2020			
2020	wind	87			
	59	28			
	10		2		
	65%	3	2020		
10.03%		0.72			
			2020		4.53
				6.13%	
		1.35		4.36%	
		3.17		6.91%	
				2020	
		2020			
2020					
	75.72%	22.29%			
			2020		1.39
2020				7.86%	
2020		6955		6.97%	
				6952	8.76%
					3715
		0.75%			2921
		24.23%			316
		6.17%			

			48.57%	2019	0.39
					13.76%
	2020		0.60		37.67%
			1.00		2020
			9570.94		40.81%
	2020		5.41%	2019	
4					
	2020		12.19%	10.87%	
	2019	2020	2020		3400
			9.5%		
	2020				
	21.68		70		88.96%
17.02%		2020	2772		15.68%

1



(3)

			60%		120%
	2021	1			2020
					2020
	2021	3	1		
			236.5%		226.9%

2020

2021 1

1.

	1323.92	2021		2020
	1.03			
	2160.94	A A B B	2021	
	74.38		A	A
2				

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2020

2021

2020

2021

47.88% 42.88% 8.95%

5

	2018	2019	2020	2021 1 9
	145.43	312.81	220.08	207.21
	163.00	177.38	197.11	163.98
	26.84	35.16	41.12	34.67
	1.49	1.72	1.29	0.91
	0.00	0.00	0.00	0.00
	0.03	0.03	0.03	0.02
	0.00	0.00	0.00	--
	336.81	527.10	459.63	406.79
	340.12	545.92		

7

%

2018	2019	2020	2021 1 9	2018	2019	2020	2021 1 9
20.41	26.12	29.65	26.38	6.06	4.96	6.45	6.49
296.19	475.99	402.71	358.13	87.94	90.30	87.62	88.04
7.19	9.41	9.57	6.50	2.13	1.78	2.08	1.60
4.96	6.28	7.61	7.19	1.47	1.19	1.65	1.77
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8.05	9.31	10.09	8.58	2.39	1.77	2.20	2.11
336.81	527.10	459.63	406.79	100.00	100.00	100.00	100.00

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8

11%

8

%

2018	2019	2020	2021 9
85.28	98.72	116.99	135.09
226.17	256.16	335.28	399.13
19.26	14.90	14.60	13.69
24.5	15.5	17.1	16.5

2021

						2020	
						3.73%	2.57%
							2020
						10.17%	0.89%
			9				
		2020					
		50.35%					
		55.54%					
AAA					2020		
					302.23		15.30%
							2020
							1.09
2020				2020			4.85%
120.64							6.11%
			9				%

	2018	2019	2020	2021 9	2018	2019	2020	2021 9
	73.18	151.16	95.86	144.70	6.99	10.29	4.85	6.31
	12.26	2.25	1.63	2.57	1.17	0.15	0.08	0.11
	10.48	23.85	1.72	13.31	1.00	1.62	0.09	0.58
	36.77	80.64	73.60	101.71	3.51	5.49	3.73	4.44
	5.72	32.31	3.30	8.91	0.55	2.20	0.17	0.39
	7.96	12.10	15.61	18.20	0.76	0.82	0.79	0.79
	463.90	678.04	994.45	1210.12	44.34	46.17	50.35	52.80
	83.29	161.79	258.87	325.87	7.96	11.02	13.11	14.22
	262.46	371.01	552.31	623.06	25.09	25.27	27.97	27.18
	104.70	106.52	74.38	101.77	10.01	7.25	3.77	4.44
	13.45	38.71	108.89	159.42	1.29	2.64	5.51	6.96
	85.66	159.63	313.25	322.98	8.19	10.87	15.86	14.09
	10.58	42.51	120.64	117.02	1.01	2.89	6.11	5.11

/	32.79	55.48	73.68	64.28	3.13	3.78	3.73	2.80
	8.01	16.03	21.35	16.16	0.77	1.09	1.08	0.70
	34.16	45.48	50.85	57.96	3.27	3.10	2.57	2.53
	0.12	0.12	0.12	0.26	0.01	0.01	0.01	0.01
	--	--	46.61	67.30	--	--	2.36	2.94
	207.44	193.04	218.34	221.53	19.83	13.15	11.06	9.67
	170.82	168.49	200.79	204.57	16.33	11.47	10.17	8.93
	30.62	19.16	17.56	16.96	2.93	1.30	0.89	0.74
	6.00	5.40	--	0.00	0.57	0.37	--	0.00
	216.03	286.57	353.05	392.58	20.65	19.52	17.88	17.13
	149.59	236.58	302.23	357.04	14.30	16.11	15.30	15.58
	31.50	28.93	37.07	28.08	3.01	1.97	1.88	1.23
	9.99	8.57	5.64	3.88	0.95	0.58	0.29	0.17
	5.00	5.00	5.00	3.48	0.48	0.34	0.25	0.15
	19.95	7.49	3.10	0.10	1.91	0.51	0.16	0.00
	1046.20	1468.44	1974.95	2291.91	100.00	100.00	100.00	100.00
	--	--	--	--	3.70	5.07	5.61	6.25
	--	--	--	--	4.32	6.45	8.06	5.60

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2020
 95.53
 2021
 8.06%

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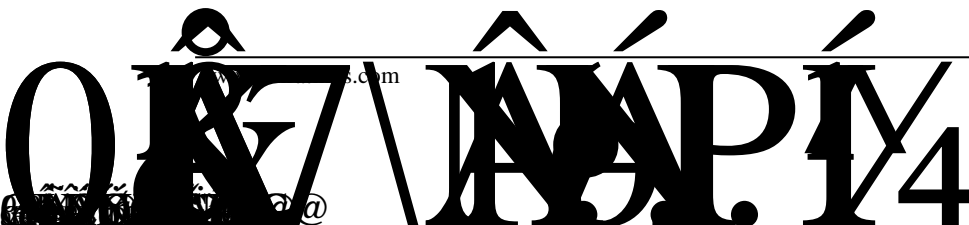
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2020

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0.70



12

%

2018

1	194.12	609.23	205.12	286.86
1	989.74	423.71	253.60	655.45
2	367.81	450.35	500.09	1053.03

125.05

39.07

28.95

2018 2021 9

2020

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2021 9

2021 9

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286.86%

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2018 2020

2019 2020

2020

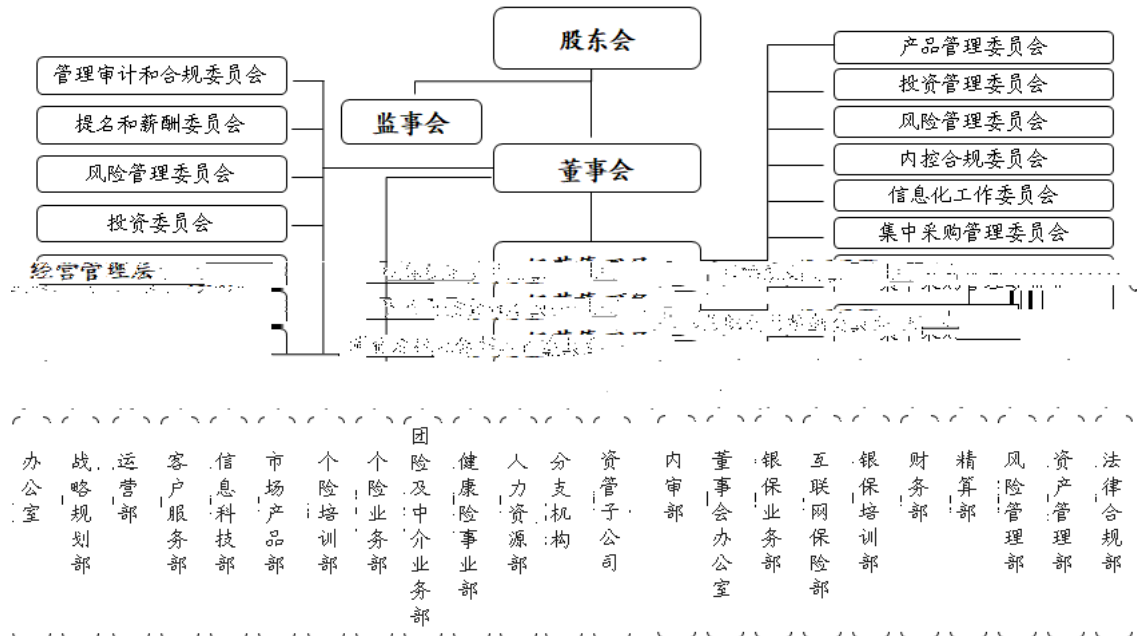
200.23

15

%

	2018	2019	2020	2021 9
	1188.80	1607.76	2108.84	2438.64
	1055.60	1451.44	1908.61	2236.34
	125.05	125.05	125.05	125.05
	133.20	156.31	200.23	202.29
	1188.27	1605.97	2107.26	2437.87
	962.48	1324.77	1763.21	2056.53
	225.79	281.19	344.05	381.35
	225.79	281.19	344.05	381.35

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