

2024

联合资信评估股份有限公司

China Lianhe Credit Rating Co., Ltd.

联合 资信 评估 股份 有限 公司

信用评级公告

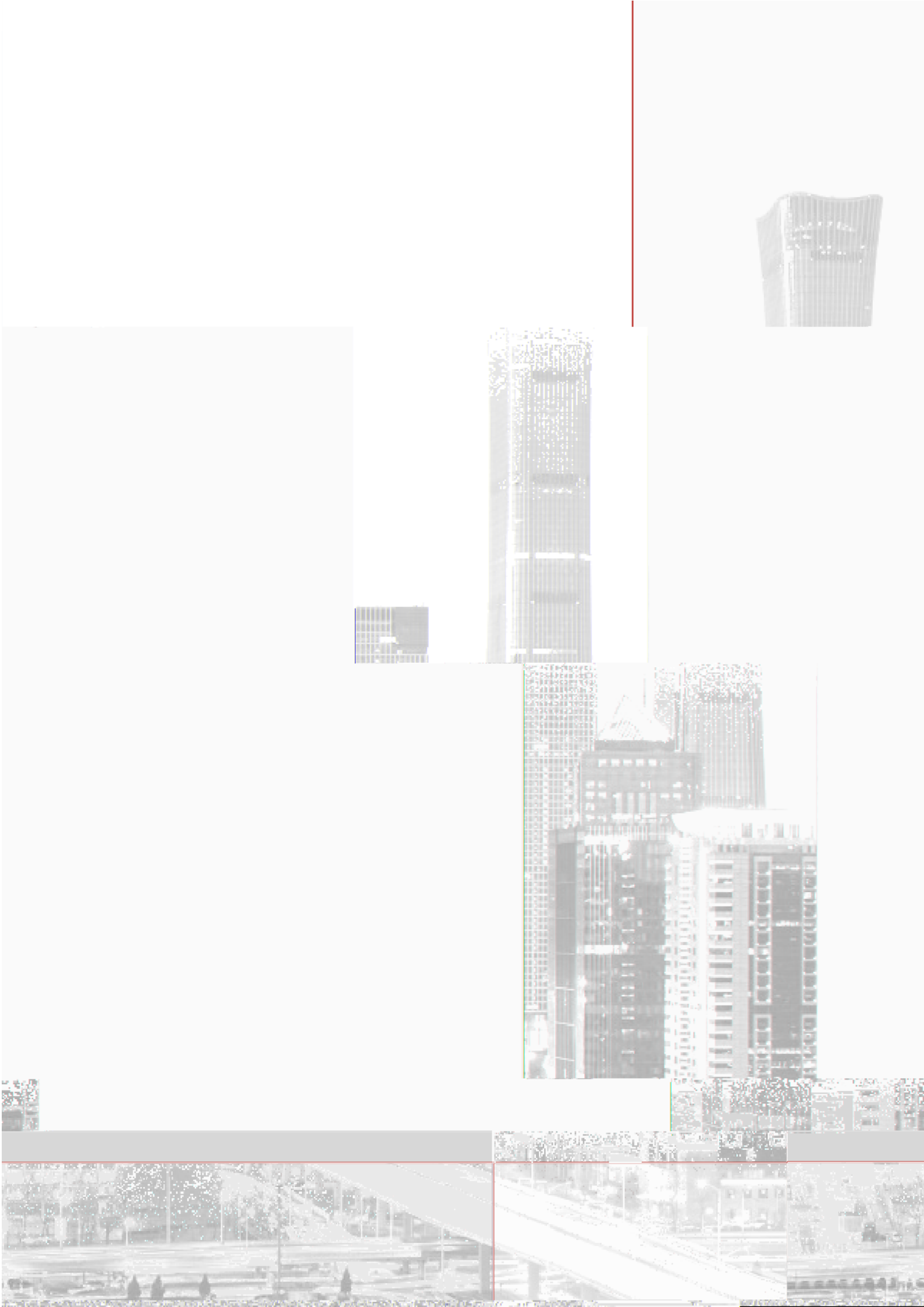
2024 7566

AAA
AAA 22
AAA

Add: 17/F, PICC Building, 2, Jianguomenwai Street, Beijing PRC:100022

地址: 北京市朝阳区建国门外大街2号PICC大厦17层 邮编:100022

电话 (Tel): (010) 85679696 | 传真(Fax):(010)85679228 | 邮箱 (Email): lianhe@lhratings.com



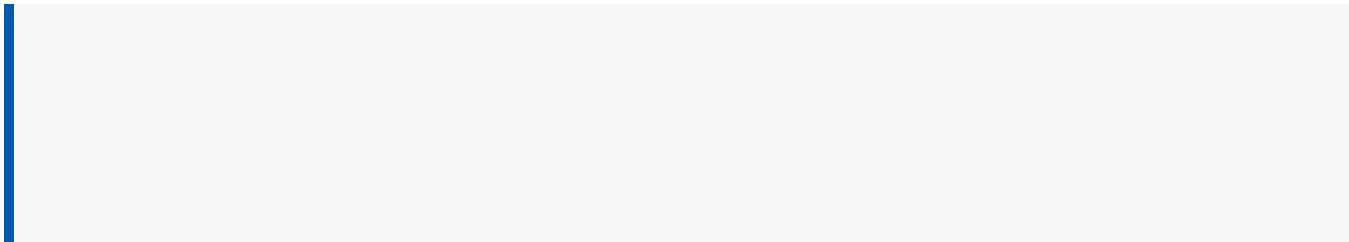
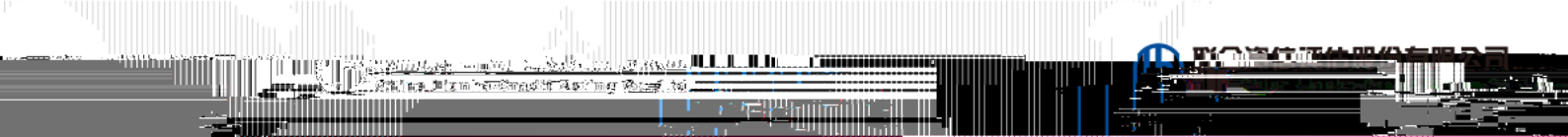
2024

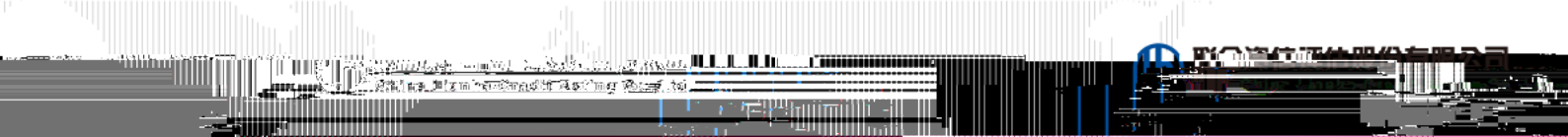
	AAA/	AAA/	2024/07/31
22	AAA/	AAA/	

1

20

2023





2023

+

3 •

		年	年		年	年	
		465.74	491.22	404.95	196.22	5.47	-17.56
%		1.49	1.53	1.14	1.18	--	--
		469.37	494.95	409.42	199.06	5.45	-17.28
/	%	99.23	99.25	98.91	98.57	--	--

2023

4 •

		211.57	208.72	58.19	45.44
		206.6	233.44	294.42	135.44
		46.34	47.81	51.05	14.96
		1.2	1.21	1.26	0.38
		0.00	0.00	0.00	0.00
		0.03	0.03	0.03	0.01
		465.74	491.22	404.95	196.22
		469.37	494.95	409.42	199.06

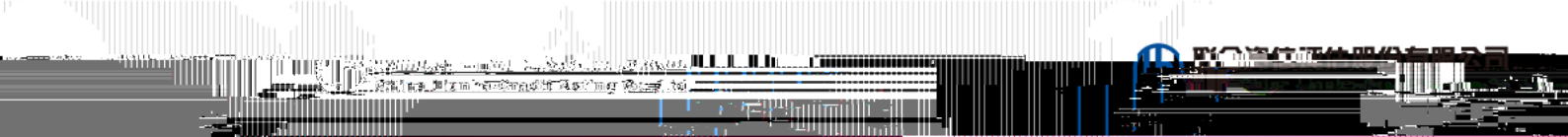
20

6

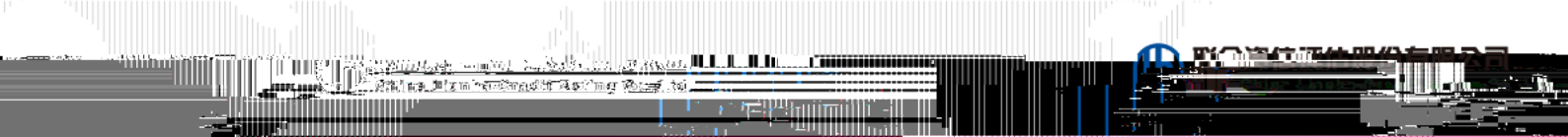
2023

2023

80.60%



	86.33	29.05	17.73	44.06	3.55	1.07	0.59
--	-------	-------	-------	-------	------	------	------



2024

2024 1—3

0.59

81.27%



2023

2023

13 •

	1392.13	1595.98	2409.88
/ %	53.87	56.80	75.46
	2110.63	2437.18	2620.96
	22.54	12.06	10.42

2024

3 12

LCR1 LCR2 LCR3

-30%

2024

19.68



2023

2023

205.04

29.73%

125.05

5.84

33.45

35.17

2023

2024

	2584.03	2809.89	3193.76	3263.33
	2389.11	2651.83	2988.72	3024.24
	125.05	125.05	125.05	125.05
	194.91	158.05	205.04	239.08
	2576.93	2774.13	3123.31	3184.84
	2195.25	2387.24	2657.79	2679.94
	381.67	386.89	465.52	504.90
	381.67	229.03	307.27	343.86
	239.52	251.03	237.16	241.46
%	85.19	86.05	85.10	84.15
%	159.35	93.99	132.62	145.35
%	159.35	154.12	196.29	209.10

1984 1 1

8430.70 3651.16 2023 446970.79 37765.88 2023
 100% AXA

9345.99 2023 11328.71 2023

50.00

1

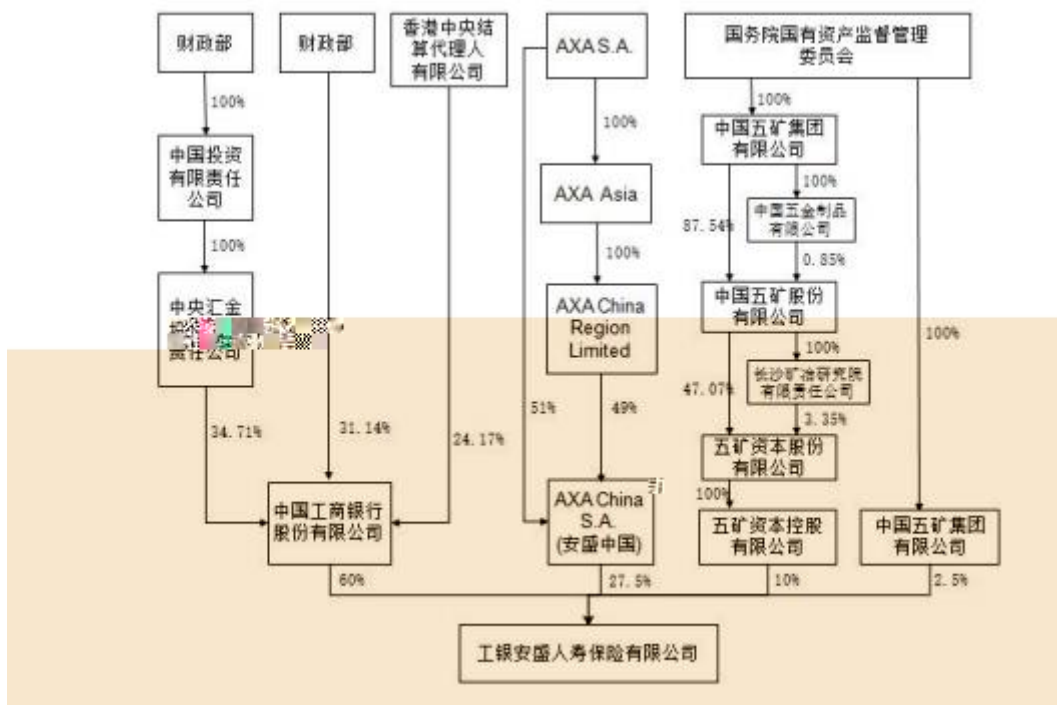
100%
 2023

5

15 •

	50.00
	0.09
	48.20
	4.10

22	AAA	AAA
----	-----	-----



— 工银安盛人寿 —



1-3

2024 3

	1.00	100.00

		+	+	+	+	+	+	+	+
		+	+	+	+	+	+	+	+
		+	-	+			-		/
		×100%							
		/	+		+)	100%	
		-	/					100%	
		/						100%	
		/	(+)	/2]		100%	
		/	(+)	/2]		100%	
		+	+	+			+		
			+	+			+		
			/		+				
		-							
		/						100%	
		/						100%	
		/						100%	

3-1

AAA AA A BBB BB B CCC CC C AAA CCC

AAA	
AA	
A	
BBB	
BB	
B	
CCC	
CC	
C	

3-2

3-3