联合资信 工商评级三部 |宋莹莹

2021

2021 “ V ”

2022

11

2022

2023

“ ”

“ ”“ ”

一、水泥行业运行情况

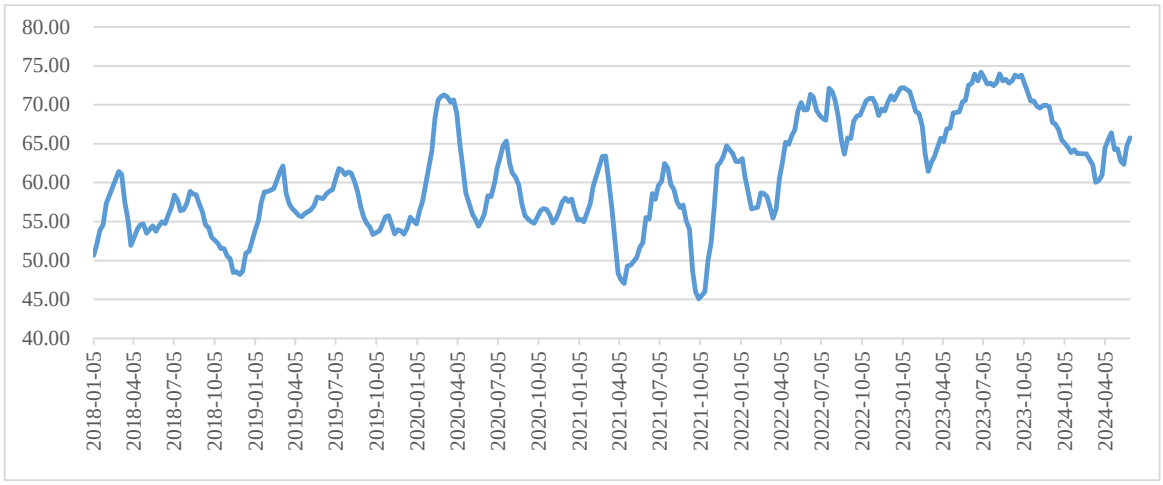
2023

2022 2022

8

9

3 %



资料来源：Wind

2023

11

2023

72% 2022 3 2021 15

8 2024 4

20

5

2024

2021 2021 8

2021 10

2022 1 2 2021

3 4 7

8 9

11

2023 9

9

2024

2024 4

4 2018

Wind

2021 **2022** **2023**

2024

2020 2022

2022

11.66%

60% 8.59

2023

2:1

1.5:1 2021 7

2017 337

“ 2013

” “ ”

“ ” 2500t/d 2022

2500t/d

2500t/d “ ” 8.6%

2020 9

2030 2060

2022 11 2

“ ‘ ’

3% ‘ ’

2030 ”

2023 7 11

2023 8 25

“ ”

15%

2023 12

2024 5 2024 2025

2025 18

30%

50%

“ ”+“ ”

联系人

免责声明

“ ”

“ ”