



2024



2023
2019

GDP

GDP

1.5~2

30~40

| | | | | | | |
|------|---------|---------|--------|--------|--------|---------|
| | 2023 | 12 | | 2023 | | |
| | 1188.3 | | 98.3% | 2019 | 91.88% | |
| | | 10308.8 | | 163.4% | 2019 | 88.07% |
| | | | 88.07% | 138.6% | 2019 | 106.56% |
| | 1029.3% | | 2019 | 38.60% | 2023 | |
| 6.20 | 2019 | 93.88% | | | | |
| 2019 | | 2023 | | 283.6 | | |
| | 11.6% | | 75.18% | | | |
| | 2023 | | | | | |

| | | | | |
|---------|---------|---------|---------|--------|
| | 5165.96 | 126.42% | 109.86 | |
| 1383.77 | | | | |
| 2024 | | | | 2024 |
| 1 3 | | 349.3 | | 1.77 |
| 200.7 | | 45.6% | 37.7% | 34.4% |
| 7 | | | 1479.09 | 2019 |
| | | | | 42.38% |

1 2023

| | | | |
|---------|---|------------|-----------|
| 2023 5 | | 2023 5 | 12 |
| 2023 8 | | 78 | " + " |
| 2023 8 | | 2023 10 29 | 24 |
| 2023 10 | | 2023 11 9 | 35 |
| 2023 11 | | 48 | 70 |
| 2023 11 | 6 | | 2023—2024 |
| | | | 35 |
| 2023 11 | | 6 | |
| 2024 1 | | 2024 | " " |
| 2024 3 | 6 | | 6 |

资料来源：联合资信根据公开资料整理

2023

| | | | |
|---|--|------|----|
| " | | " | |
| | | 2022 | 66 |
| | | 13 | 9 |

8

39

27

2023

"

"

1.

20%~50%



资料来源：联合资信根据 Wind 整理

1

2021

2022 2 3

7 OPEC+

2023 3 4

OPEC+

7 9 OPEC+

9

2.

资料来源：联合资信根据 Wind 整理

2024

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